



# ADVICE LETTER SUMMARY

## ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933-E)

Utility type:

- ELC       GAS       WATER  
 PLC       HEAT

Contact Person: Dan Marsh  
 Phone #: 562-805-2083  
 E-mail: Dan.Marsh@libertyutilities.com  
 E-mail Disposition Notice to:

EXPLANATION OF UTILITY TYPE  
 ELC = Electric      GAS = Gas      WATER = Water  
 PLC = Pipeline      HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 135-E

Tier Designation: 1

Subject of AL: Notification of Various Rate Changes - Informational Advice Letter

Keywords (choose from CPUC listing): Increase Rates, CARE, Energy Efficiency, Revenue Allocation

AL Type:  Monthly  Quarterly  Annual  One-Time  Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: (D.) 19-06-007

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested?  Yes  No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required?  Yes  No

Requested effective date: 1/1/20

No. of tariff sheets: 0

Estimated system annual revenue effect (%):

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: All residential, commercial, streetlight, and irrigation rate schedules

Service affected and changes proposed<sup>1</sup>:

Pending advice letters that revise the same tariff sheets:

<sup>1</sup>Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division  
Attention: Tariff Unit  
505 Van Ness Avenue  
San Francisco, CA 94102  
Email: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Name: Dan Marsh  
Title: Manager, Rates and Regulatory Affairs  
Utility Name: Liberty Utilities (CalPeco Electric) LLC  
Address: 9750 Washburn Road  
City: Downey State: California  
Telephone (xxx) xxx-xxxx: 562-805-2083  
Facsimile (xxx) xxx-xxxx:  
Email: Dan.Marsh@libertyutilities.com

Name:  
Title:  
Utility Name:  
Address:  
City: State: California  
Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email:

## ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	



Liberty Utilities (CalPeco Electric) LLC  
933 Eloise Avenue  
South Lake Tahoe, CA 96150  
Tel: 800-782-2506  
Fax: 530-544-4811

December 31, 2019

**VIA EMAIL AND UPS**

**Advice Letter No. 135-E  
(U 933-E)**

California Public Utilities Commission  
Energy Division, Tariff Unit  
505 Van Ness Avenue, 4th Floor  
San Francisco, CA 94102-3298

**Subject: Informational Advice Letter for Various Rate Changes to Liberty CalPeco Electric Rate Schedules and Revised Base Revenue Requirement Pertaining to the Turquoise Solar Plant Cost Recovery**

**I. PURPOSE**

Liberty Utilities (CalPeco Electric) LLC (U 933-E) ("Liberty CalPeco") submits this **Tier 1** Advice Letter to inform the Commission of its revised rates for the applicable tariffs listed below, and its revised base rate revenues pertaining to the approved Advice Letter AL 132-E-A Turquoise Solar Plant cost recovery. The following tariffs and forms are being revised:

1. D-1 Domestic Service
2. TOU D-1 Time-Of-Use Domestic Service
3. TOU D-1 Time-Of-Use Electric Vehicle Service
4. CARE Domestic Service
5. A-1 Small General Service
6. TOU A-1 Time-Of-Use Small General Service
7. TOU A-1 Time-Of-Use Electric Vehicle Service
8. A-2 Medium General Service
9. TOU A-2 Time-Of-Use Medium General Service
10. A-3 Large General Service
11. PA Optional Interruptible Irrigation Service
12. SL/OL Street and Outdoor Lighting
13. California Alternate Rates for Energy (CARE) Surcharge Provision

**II. DISCUSSION**

This Advice Letter informs the Commission of updates to various rates found within Liberty CalPeco's associated tariffs. The following changes are being made to the respective tariff pages/rates:

1. California Alternate Rates for Energy (CARE) Surcharge Provision. The revisions to the CARE rate reflect an increase from the current amount of \$0.00154/kWh to

\$0.00156/kWh for all applicable rate schedules as approved in Advice Letter 130-E by the Commission on December 30, 2019.

2. Energy Savings Assistance (ESA) Program. The rate for the ESA Program, which is included in the Public Purpose Programs charge, is set to increase from a rate of \$0.00124/kWh to \$0.00130/kWh as approved in Advice Letter 130-E by the Commission on December 30, 2019.
3. Catastrophic Event Memorandum Account (CEMA). Pursuant to Decision (D.) 19-06-007, and the approval of Advice Letter 123-E CEMA Rate Change by the Commission on November 5, 2019, CalPeco Electric revises its CEMA rate as shown below:

Liberty Utilities (CalPeco Electric) LLC  
Spread of CEMA Revenue Requirement

Description	Schedule No.	kWh	Present Distribution Revenue	CEMA Adjustment	
				Dollars	C/kWh
<b>Residential</b>					
Domestic Service	D-1	262,148,723	\$ 16,832,570	\$ 1,527,729	0.583
CARE Domestic Service	CARE	38,305,238	1,506,245	136,707	0.357
		<u>300,453,961</u>	<u>18,338,815</u>	<u>1,664,436</u>	
<b>Commercial and Industrial</b>					
Small General Service	A-1	111,262,578	8,187,813	743,128	0.668
Medium General Service	A-2	56,067,726	3,563,678	323,441	0.577
Large General Service	A-3	134,560,371	8,512,886	772,632	0.574
Optional Int. Irrigation Service	PA	1,932,670	41,166	3,736	0.193
		<u>303,823,345</u>	<u>20,305,543</u>	<u>1,842,937</u>	
<b>Lighting</b>					
Street Lighting	SL/OL	346,095	67,857	6,159	1.779
Outdoor Lighting	SL/OL	649,980	137,405	12,471	1.919
		<u>996,075</u>	<u>205,262</u>	<u>18,630</u>	
Total Before Employee Discount		605,273,381	38,849,620	3,526,003	
Employee Discount			(14,405)	(1,307)	
		<u>605,273,381</u>	<u>\$ 38,835,215</u>	<u>\$ 3,524,696</u>	

4. Revised Base Rate Revenue Requirement. Pursuant to the Turquoise Approval Decision by the Commission on December 30, 2019, with respect to the rate recovery authorized by acceptance of the Advice Letter AL 132-E-A, Liberty CalPeco allocates the amount of authorized increase on a uniform equal percentage basis across all customer classes in a

manner consistent with the Energy Division’s December 27, 2016 approval of Liberty CalPeco Advice Letter 65-E-A.<sup>1</sup> The table below shows the cost allocation by customer class.

Customer Class	Base Rate Revenue Requirement Authorized	Percentage Increase in Base Rate Rev. Req.	Turquoise Increase Base Rate Revenue Requirement	Turquoise Base Rate Revenue Requirement
Residential (D-1)	27,855,512	6.08%	1,692,832	29,548,344
Small Commercial A-1	11,026,109		670,077	11,696,186
A-2	4,987,197		303,081	5,290,278
A-3	11,443,877		695,466	12,139,343
Irrigation	86,518		5,258	91,776
Street/Highway Light	73,564		4,471	78,035
Outdoor	145,051		8,815	153,867
	<u>55,617,828</u>		<u>3,380,000</u>	<u>58,997,828</u>

### III. EFFECTIVE DATE

Liberty CalPeco requests that this **Tier 1** Advice Letter be effective as of January 1, 2020.

### IV. PROTESTS

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile or by email, any of which must be received no later than January 20, 2020, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. Protests should be mailed to:

California Public Utilities Commission  
 Energy Division, Tariff Unit  
 505 Van Ness Avenue, 4<sup>th</sup> Floor  
 San Francisco, CA 94102-3298  
 Facsimile: (415) 703-2200  
 Email: [edtariffunit@cpuc.ca.gov](mailto:edtariffunit@cpuc.ca.gov)

The protest should be sent via email and U.S. Mail (and by facsimile, if possible) to Liberty CalPeco at the address shown below on the same date it is mailed or delivered to the Commission:

<sup>1</sup> D.17-12-008, Settlement Agreement, Section 4.6.

Energy Division Tariff Unit  
California Public Utilities Commission  
December 31, 2019  
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Liberty Utilities (CalPeco Electric) LLC  
Attn: Advice Letter Protests  
933 Eloise Avenue  
South Lake Tahoe, CA 96150  
Fax: 530-544-4811  
Email: [Dan.Marsh@libertyutilities.com](mailto:Dan.Marsh@libertyutilities.com)

**Notice**

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached service lists.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

/s/ Daniel W. Marsh

Daniel W. Marsh  
Manager, Rates and Regulatory Affairs  
Liberty Utilities (CalPeco Electric) LLC

cc: Liberty CalPeco General Order 96-B Service List  
Service List of A.17-10-018

Liberty Utilities (CalPeco Electric) LLC  
Advice Letter Filing Service List  
General Order 96-B, Section 4.3

**VIA EMAIL**

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